

2023 Terms and Conditions for Volunteer Generation Fund Grants

Effective 4/26/2023

These AmeriCorps (AmeriCorps is the operating name for the Corporation for National and Community Service) **Grant Program Specific Terms and Conditions and the General Terms and Conditions are binding on the recipient.**

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I. CHANGES FROM THE 2022 VOLUNTEER GENERATION FUND TERMS AND CONDITIONS

We have identified additional changes from the initial 2023 Volunteer Generation Fund Grant terms and conditions. We reiterate the importance of reviewing all award terms and conditions, because recipients are responsible for knowing, understanding, and complying with all award terms and conditions.

The following revisions were made to the Revised 2023 Volunteer Generation Fund Grant Terms and Conditions:

- Section III: Added this section
- Section V.C.: Corrected the Non-ARP Reporting Period for the April 30 FFR Report
- Section V.D.: Added this section

The following revisions were made to the initial 2023 Volunteer Generation Fund Grant Terms and Conditions:

- Section IV: Removed the HHS/PMS reporting requirement

The changes listed below were the original changes noted as changes to the 2022 Volunteer Generation Fund Grant Terms and Conditions:

- Section IV.A. and C.: Added specific reporting period dates for the annual progress report and the financial reports for American Rescue Plan (ARP) and non-ARP Volunteer Generation Fund grants.
- Section IV.C: Changed the due date for the October financial report to align to the Uniform Guidance
- Section V: Changed to a three-year project period
- Section VIII: Added annual Key Concepts of Financial Grants Management eCourse

II. DEFINITIONS

- A. Recipient**, for the purposes of this agreement, means the direct recipient of this award. The recipient is legally accountable to AmeriCorps for the use of award funds and is bound by the provisions of the award. The recipient is responsible for ensuring that subrecipients or other organizations carrying out activities under this award comply with all applicable Federal requirements, including the AmeriCorps General Terms and Conditions, these specific terms and conditions, regulations applicable to the program, and the NCSA.
- B. Subrecipient** refers to an organization receiving AmeriCorps grant funds from a recipient of AmeriCorps funds. See 2 CFR § 200.93.
- C. Program** refers to the activities supported under the award.
- D. NCSA** means the National and Community Service Act of 1990, as amended. See 42 U.S.C. §§ 12501-12657.

III. PROHIBITED ACTIVITIES

While charging time to the AmeriCorps program or otherwise performing activities supported by the AmeriCorps program or AmeriCorps, staff may not engage in the following activities (see 45 CFR § 2520.65):

1. Attempting to influence legislation;
2. Organizing or engaging in protests, petitions, boycotts, or strikes;
3. Assisting, promoting, or deterring union organizing;
4. Impairing existing contracts for services or collective bargaining agreements;
5. Engaging in partisan political activities, or other activities designed to influence the outcome of an election to any public office;

6. Participating in, or endorsing, events or activities that are likely to include advocacy for or against political parties, political platforms, political candidates, proposed legislation, or elected officials;
7. Engaging in religious instruction, conducting worship services, providing instruction as part of a program that includes mandatory religious instruction or worship, constructing or operating facilities devoted to religious instruction or worship, maintaining facilities primarily or inherently devoted to religious instruction or worship, or engaging in any form of religious proselytization;
8. Providing a direct benefit to—
 - a. A business organized for profit;
 - b. A labor union;
 - c. A partisan political organization;
 - d. A nonprofit organization that fails to comply with the restrictions contained in section 501(c)(3) of the Internal Revenue Code of 1986 related to engaging in political activities or substantial amount of lobbying except that nothing in these provisions shall be construed to prevent participants from engaging in advocacy activities undertaken at their own initiative; and
 - e. An organization engaged in the religious activities described in paragraph 7. above, unless AmeriCorps assistance is not used to support those religious activities;
9. Conducting a voter registration drive or using AmeriCorps funds to conduct a voter registration drive;
10. Providing abortion services or referrals for receipt of such services; and
11. Such other activities as AmeriCorps may prohibit.

IV. BUDGET AND PROGRAMMATIC CHANGES

A. Programmatic Changes. The recipient must first obtain the prior written approval of the AmeriCorps Portfolio Manager before making any of the following changes (1-3):

1. Changes in the scope, objectives or goals of the program, whether or not they involve budgetary changes;

2. Entering into subawards or contracts for activities funded by the award, but not identified or included in the approved application and award budget;
3. Upon notification to the AmeriCorps Portfolio Manager, recipients may make programmatic changes due to, or in response to, an officially declared state or national disaster without written approval from AmeriCorps. As soon as practicable, recipients making disaster-related programmatic changes must discuss the performance measure adjustments and other AmeriCorps grant requirements with the AmeriCorps Portfolio Manager. While written approval from AmeriCorps not required before making disaster-related programmatic changes, AmeriCorps reserves the right to limit or deny disaster-related programmatic changes, including disallowing costs associated with the disaster related activities.

B. Budgetary Changes. The recipient must obtain the prior written approval of AmeriCorps' Portfolio Manager before deviating from the approved budget in any of the following ways:

1. Specific Costs Requiring Prior Approval before Incurrence under the uniform administrative requirement, cost principles, and audit requirements for Federal grants at 2 CFR § 200.407. Certain cost items in 2 CFR § 200.407 require prior written approval of the awarding agency for the cost to be allowable such as pre-award costs. Please ensure you consult the regulations prior to incurring costs to ensure allowability.
2. Purchases of Equipment over \$5,000 using grant funds, unless specified in the approved application and budget.
3. Unless the AmeriCorps share of the grant is \$100,000 or less, changes to cumulative and/or aggregate budget line items that amount to 10 percent or more of the total budget must be approved in writing in advance by AmeriCorps. The total budget includes both the AmeriCorps and recipient shares. Recipients may transfer funds among approved direct cost categories when the cumulative amount of such transfers does not exceed 10 percent of the total budget.

C. Approval of Programmatic and Budget Changes. AmeriCorps' Portfolio Managers are the only officials who have the authority to alter or change the terms and conditions or requirements of the award. Portfolio Managers will execute written amendments and recipients should not assume approvals have been granted unless documentation from AmeriCorps' Office of Grant

Administration (OGA) has been received via a Notice of Grant Award. Programmatic changes also require final approval of AmeriCorps' OGA after written recommendation for approval is received from the Portfolio Manager.

V. REPORTING REQUIREMENTS

The recipient is responsible for timely submission of periodic progress and financial reports during the project period and a final progress and financial report at the end of the period. The recipient is responsible for setting submission deadlines for its respective subrecipients to ensure the timely submission of recipient reports.

A. Annual Progress Reports. The recipient shall complete and submit one annual progress report in eGrants to report on progress toward achievement of its approved performance targets.

ARP Due Date	ARP Reporting Period Covered
June 30	Start of the award through March 31

Non-ARP Due Date	Non-ARP Reporting Period Covered
December 30	Start of the award through September 30

B. Final Progress Reports. A recipient must submit, in lieu of the last annual progress report, a final project report. This final progress report is due 120 days after the end of the project period.

C. Federal Financial Reports (FFRs). The recipient shall complete and submit financial reports in eGrants to report the status of all funds. The recipient must submit timely cumulative financial reports in accordance with AmeriCorps guidelines according to the following schedule:

ARP Due Date	ARP Reporting Period Covered
October 30	Start of the award through September 30
April 30	October 1-March 31

Non-ARP Due Date	Non-ARP Reporting Period Covered
April 30	Start of the award through March 31
October 30	April 1–September 30

A recipient must set submission deadlines for its respective subrecipients that ensure the timely submission of recipient reports.

D. Reporting Other Federal Funds. The recipient shall report the amount and sources of federal funds, other than those provided by AmeriCorps, claimed as matching funds. This includes other federal funds expended by subrecipients and operating sites and claimed as match. This information shall be reported annually on the financial report due October 30 or at the time the final financial report is submitted if the final report is due prior to October 30. Fixed Amount recipients are not required to report this information.

E. Final Financial Report. A recipient completing the final year of its award must submit, in lieu of the last financial report, a final financial report in eGrants. The final financial report is due no later than 120 days after the end of the project period.

F. Requests for Extensions. Each recipient must submit required reports by the given dates. Extensions of reporting deadlines will be granted only when: 1) the report cannot be furnished in a timely manner for reasons, in the determination of AmeriCorps, which are legitimately beyond the control of the recipient, and 2) AmeriCorps receives a written request explaining the need for an extension before the due date of the report.

Extensions of deadlines for reports may only be granted by the AmeriCorps Portfolio Manager, as appropriate.

VI. AWARD PERIOD AND INCREMENTAL FUNDING

For the purpose of this award, a project period is the complete length of time the recipient is proposed to be funded to complete approved activities under the award. A project period may contain one or more budget periods. A budget period is a specific interval of time for which Federal funds are provided to fund a recipient’s approved activities and budget.

Unless otherwise specified, the award covers a three-year project period. In approving a multiyear project period, AmeriCorps generally makes an initial award for the first year of operation. Additional funding is contingent upon

satisfactory performance, a recipient's demonstrated capacity to manage an award and comply with award requirements, and the availability of Congressional appropriations. AmeriCorps reserves the right to adjust the amount of an award or elect not to continue funding for subsequent years. The project period and the budget period are noted on the award document.

VII. PROGRAM INCOME

- A. General.** Income, including fees for service earned as a direct result of the award-funded program activities during the award period, must be retained by the recipient and used to finance the grant's non-AmeriCorps share.
- B. Excess Program Income.** Program income earned in excess of the amount needed to finance the recipient share must follow the appropriate requirements of 2 CFR § 200.307(e)(1) and be deducted from total claimed costs. Recipients that earn excess income must specify the amount of the excess on the financial report.
- C. Fees for service.** When using assistance under this grant, the recipient may not enter into a contract for or accept fees for service performed under the award when:
1. The service benefits a for-profit entity;
 2. The service falls within the other prohibited activities set forth in statute, regulation, or these grant terms and conditions, or
 3. The service violates the provisions of 42 U.S.C. § 12637 - Nonduplication and Nondisplacement.

VIII. NATIONAL SERVICE CRIMINAL HISTORY CHECK TRAINING

All recipients and subrecipients must complete and retain a certificate of completion of the AmeriCorps' National Service Criminal History Check (NSCHC) eCourse training every year to ensure that recipients and subrecipients conducting criminal history background checks comply with all NSCHC requirements. The AmeriCorps designated eCourse provides a thorough overview of the requirements and can be found at: <https://americorpsonlinecourses.litmos.com/?C=325500>.

Each grant recipient and subrecipient must identify at minimum one staff person who has some responsibility for NSCHC compliance to fulfill this requirement on behalf of the grant recipient or subrecipient. The grant recipient and subrecipient must retain the certificate of completion and assign staff to retake the course annually prior to the expiration of the certificate.

Grant recipients and subrecipients must save certificates of completion from each year as grant records.

IX. KEY CONCEPTS OF FINANCIAL GRANTS MANAGEMENT TRAINING

All recipients and subrecipients must complete and retain a certificate of completion of the AmeriCorps' Key Concepts of Financial Grants Management eCourse training every year to ensure that recipients and subrecipients are aware of major financial grants management requirements for all federal recipients and subrecipients. The AmeriCorps designated eCourse provides a thorough overview of the requirements and can be found at:

<https://americorpsonlinecourses.litmos.com/account/login/?C=7513619>.

Each grant recipient and subrecipient must identify at minimum one staff person who has some responsibility for financial grants management compliance to fulfill this requirement on behalf of the grant recipient or subrecipient. The grant recipient and subrecipient must retain the certificate of completion and assign staff to retake the course annually prior to the expiration of the certificate. Grant recipients and subrecipients must save certificates of completion from each year as grant records.